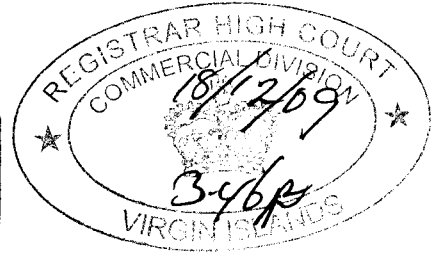


The Insolvency Act 2003
The Insolvency Rules 2005

FEE STAMPS ON
ORIGINAL
\$ 1.20



The Eastern Caribbean Supreme Court In the High Court of Justice	
Matter No.	
Applicant:	Mr MARK MCDONALD & MR. HUGH DICKSON, LIQUIDATORS OF K1 INVEST LTD. (In Liquidation)
Respondent:	K1 INVEST LTD. (In Liquidation)

IN THE MATTER OF:

K1 INVEST LTD. (In Liquidation)
ORDER

BEFORE: THE HONOURABLE JUSTICE EDWARD BANNISTER, QC

DATED: 18 December 2009

ENTERED: 18 December 2009

UPON THE APPLICATION by Mr. Mark McDonald and Mr. Hugh Dickson (“the Liquidators”), Joint Liquidators of K1 Invest Ltd (“the Company”).

AND UPON HEARING Mr. Andrew Thorp Counsel for the Liquidators

AND UPON READING the Affidavits and documentary evidence filed herein

IT IS ORDERED THAT:

1. It is appropriate that the first creditors' meeting will be convening in the British Virgin Islands.

BY THE COURT



Deput

Registrar

The Insolvency Act 2003
The Insolvency Rules 2005

FORM R14B

ORDINARY APPLICATION

(COMPANY)

Rule 14

The Eastern Caribbean Supreme Court In the High Court of Justice	
Matter No.	
Applicant:	Mr MARK MCDONALD & MR. HUGH DICKSON, LIQUIDATORS OF K1 INVEST LTD. (In Liquidation)
Respondent:	K1 INVEST LTD. (In Liquidation)

IN THE MATTER OF:

K1 INVEST LTD. (In Liquidation)
--

Harney Westwood & Riegels
Craigmuir Chambers, P.O. Box 71
Road Town, Tortola
British Virgin Islands
Tel: 1-284-494-2233
Fax: 1-284-494-3547
HWR Ref: 038918.0003/AMT